# My Seven Favorite Sales Comp Analytics and the Stories They Can Tell

Mark Donnolo | August 25, 2021

SALES COMP
a Worldat Work. Conference & Exhibition

# **Our Story: Data-Driven Creative Problem-Solving for Sales**



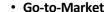
# Why?

MARK DONNOLO
Managing Partner... and Art School MBA



#### We are rethinking sales.

SalesGlobe is a data-driven, creative problem-solving firm for sales that solves your most important sales challenges.



- Sales Organization Design
- Sales Capacity and Goal Design
- Talent Assessment and Planning
- Strategic Account Programs
- Sales Compensation
- Quota Setting
- Technology Readiness













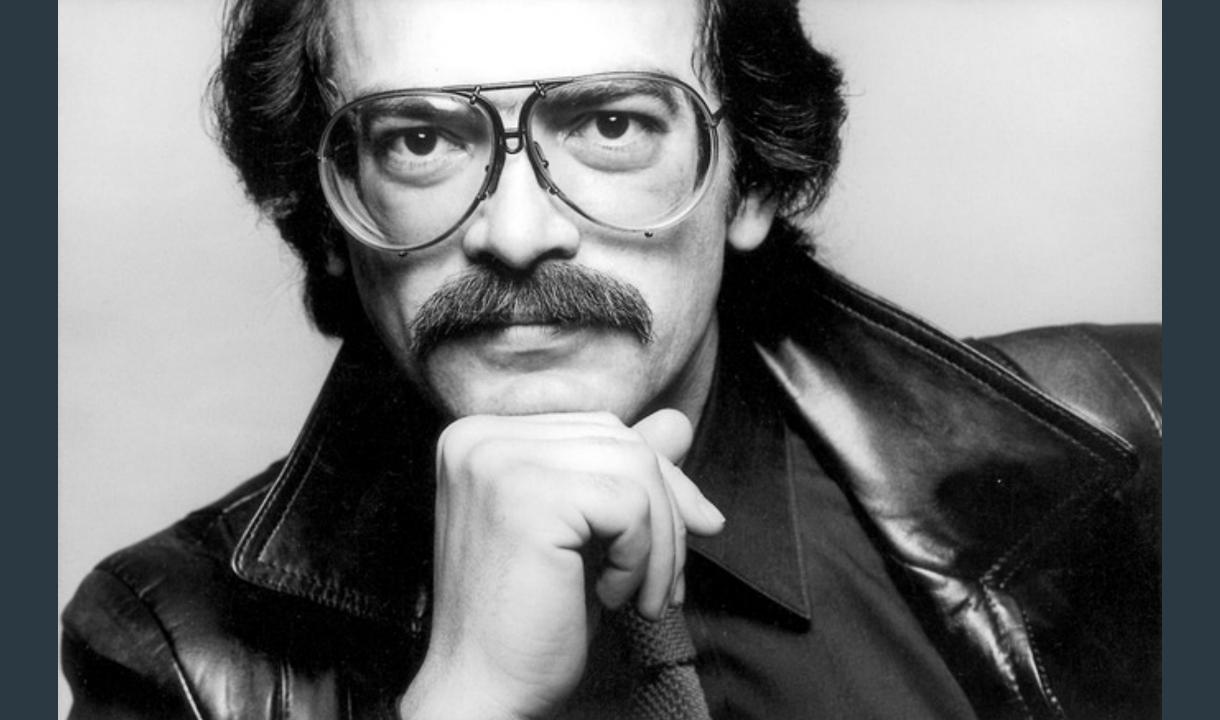
















- COMFORT IN NUMBERS...
- ANALYTICS= "CERTAINTY"
- · OUR HARD WORK.
- OVER-TAX THE VIEWERS' BRAINS.
- FORCING THEM TO DO THE DECIDING.

#### SHOULD ...

- RESPOND TO A CHALLENGE OR PROBLEM.
- THE SUPPORTING CAST, NOT THE STAR.
- HAVE A CAUSE. SOMETHING YOU WANT YOUR VIEWER TO DO.





- STORIES ENGAGE.
  - THEY LEVERAGE OUR PRIMAL WIRING.
  - BEFORE WRITING.
  - BEFORE ANALYTICS.
- . HOW WE LEARNED AS CHILDREN / IN YOUR JOB.
- MAKE YOUR ANALYTICS MORE POWERFUL.
- MOTIVATE ACTION FROM YOUR AUDIENCE.







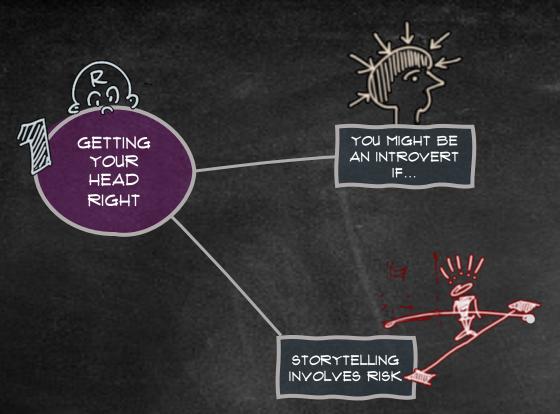
# • LET'S GET INTO YOUR HEAD





- WE'RE OFTEN LEFT-BRAINERS
- WE'RE PASSIONATE ABOUT ANALYTICS.
- DON'T USE THE SAME PART OF OUR BRAINS.
- DON'T HAVE THE PATIENCE.
- WHAT'S UP WITH THIS STORY?
  GET TO THE ANSWER!

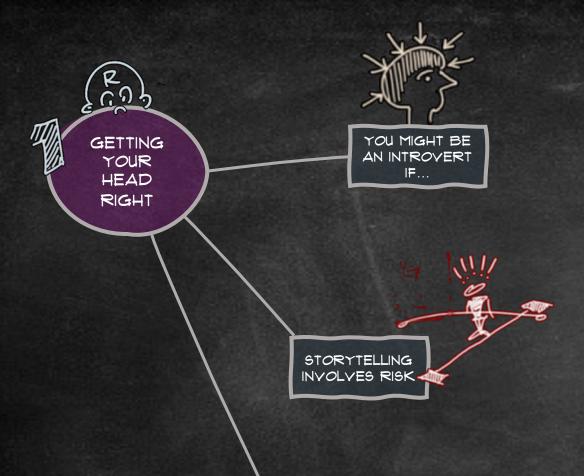




STORYTELLING IS RISKY.

- TAKING THE LEAP.
- WHAT IF THEY DON'T LISTEN?
- . CAN'T BACK OUT.

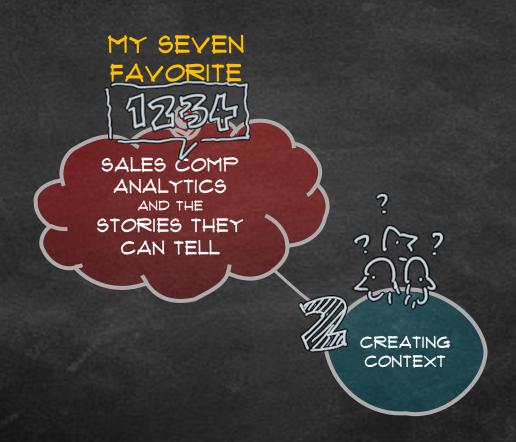


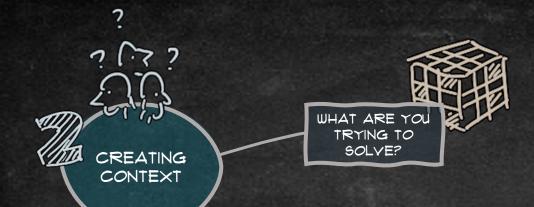




- NOT ABOUT A FORMULA.
  - SETTING, CHARACTER, ACTION, CLIMAX, RESOLUTION.

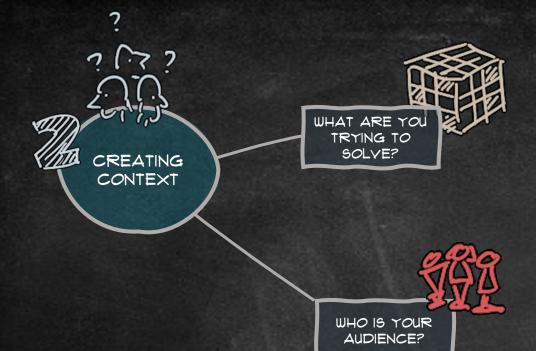






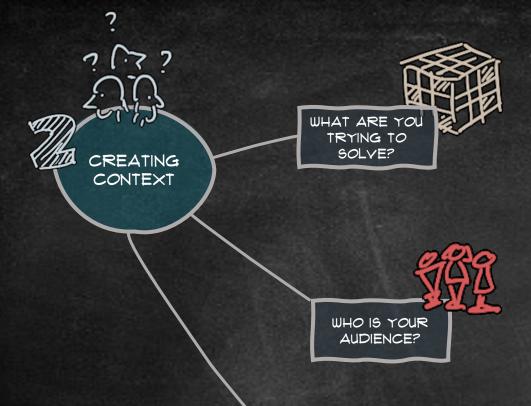


- STORIES TO SOLVE, NOT ENTERTAIN.
- WHAT'S YOUR CHALLENGE QUESTION?



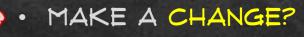


- WHO NEEDS TO BE PERSUADED?
- HOW?
  - MESSAGE
  - PROOF SOURCE
  - MEDIUM
  - TIMING

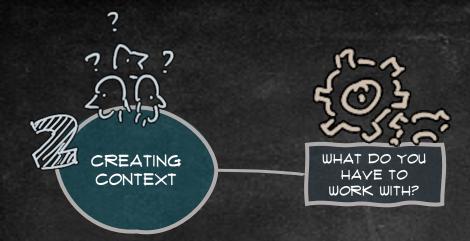








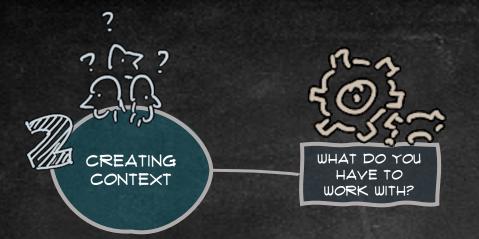
- MAKE AN INVESTMENT?
- BUILD CREDIBILITY?



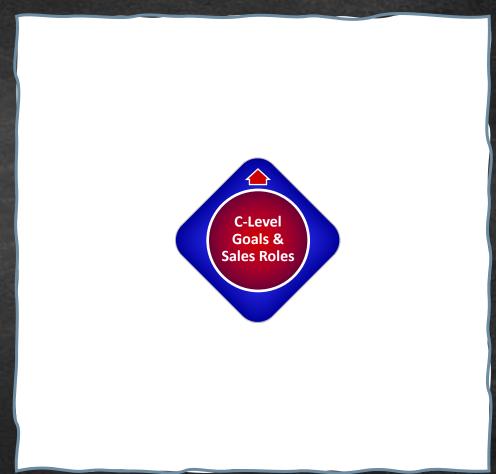


- THE ANALYTICS ARE YOUR TOOLS.
- . START WITH YOUR CHALLENGE.
- YOU MAY HAVE A HYPOTHESIS.
- USE THEM TO FIND YOUR STORY.
- . THEN BUILD THE STORYLINE.

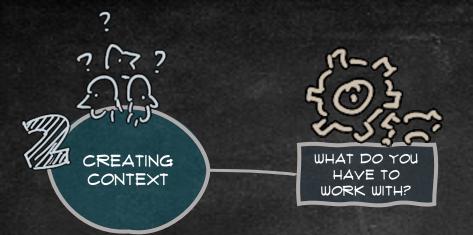




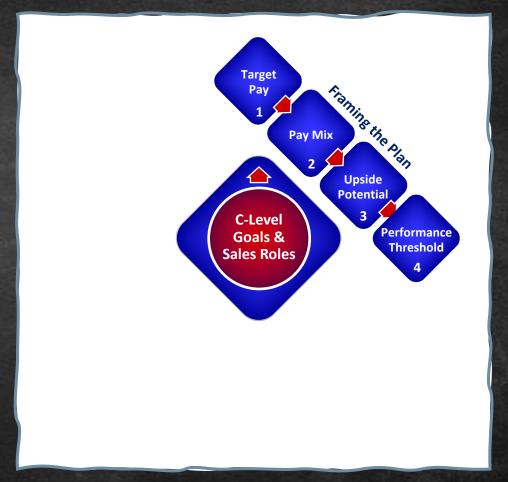




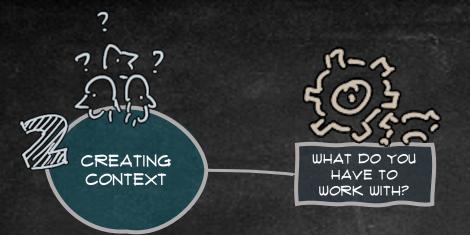




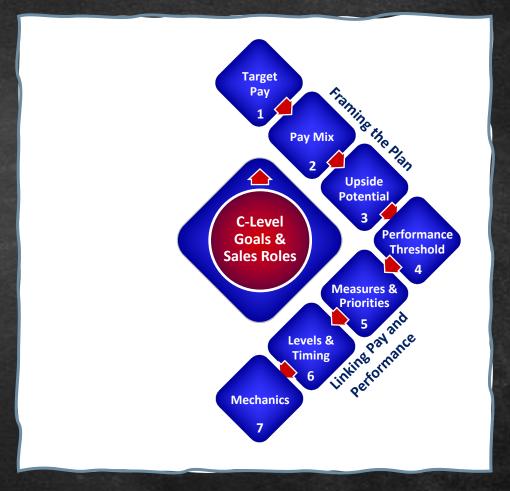




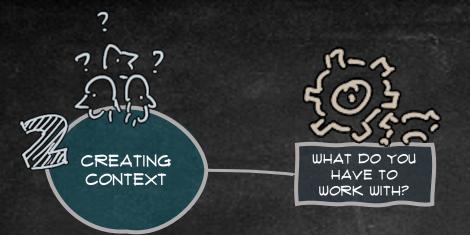




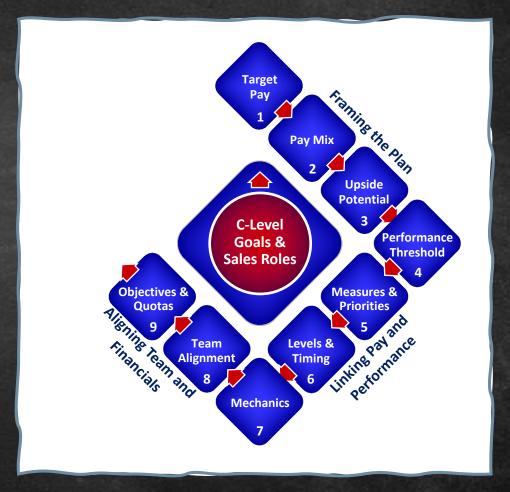




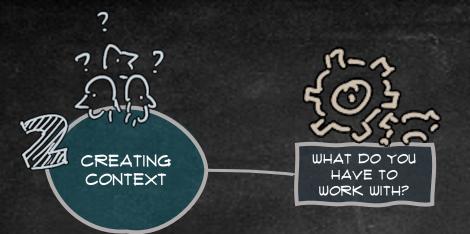




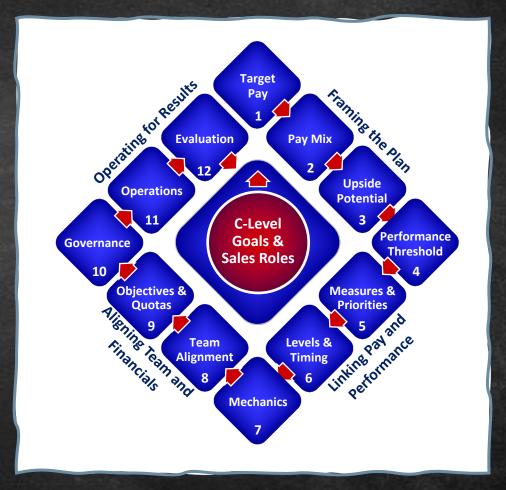














### NOT TOO RIGID... CAPTURE THE READER AND MAKE THE POINT



#### SETTING

THE CURRENT STATE

#### CHARACTER

WHO'S IMPACTED?

DO WE CARE?



HIGHLIGHTED BY YOUR ANALYTICS

REFERENCES YOUR CHALLENGE QUESTION

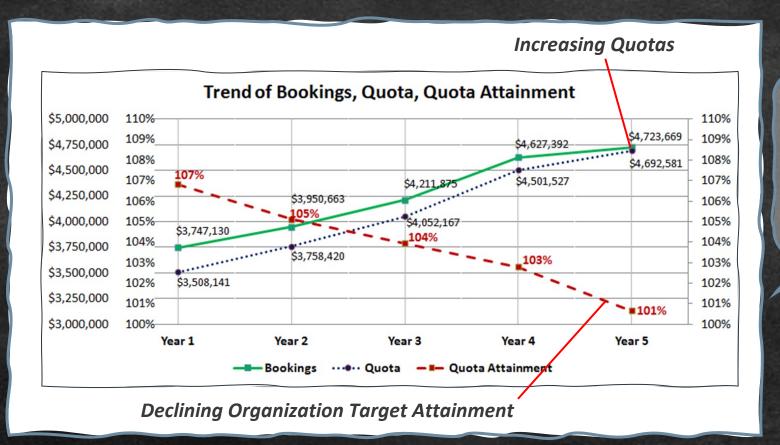




Aggressive quota increases and underattainment.

#### 1. BUSINESS PERFORMANCE TREND





#### STORY LINE:

Quotas have increased faster than productivity, resulting in declining goal attainment.



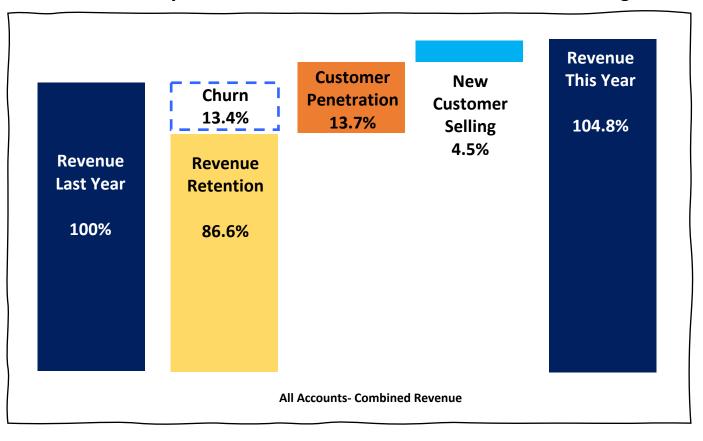
#### 2A. REP GROWTH BY RPN



#### **Business Growth by Retention, Penetration, and New Customer Selling**

PROBLEM

Lack of new business focus.



#### STORY LINE:

We had to grow
21% to grow just
5%. Churn and weak
new customer
selling are holding
us back.

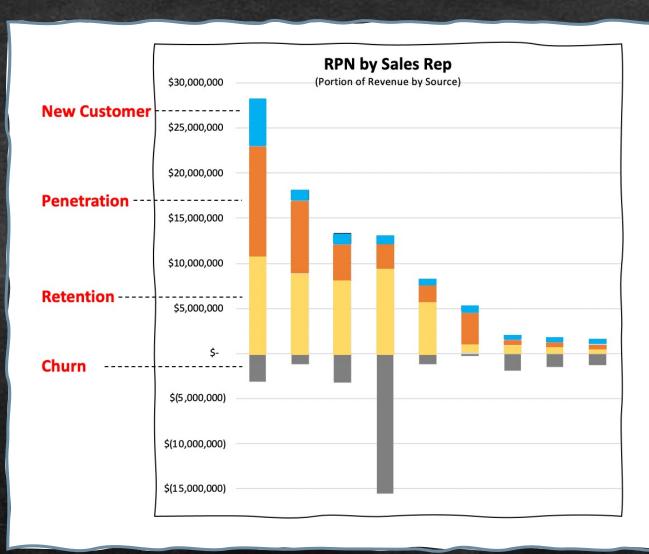




Lack of new business focus.

#### 2B. REP GROWTH BY RPN





#### STORY LINE:

Our rep focus is on retaining, with some penetration, and little new customer growth.

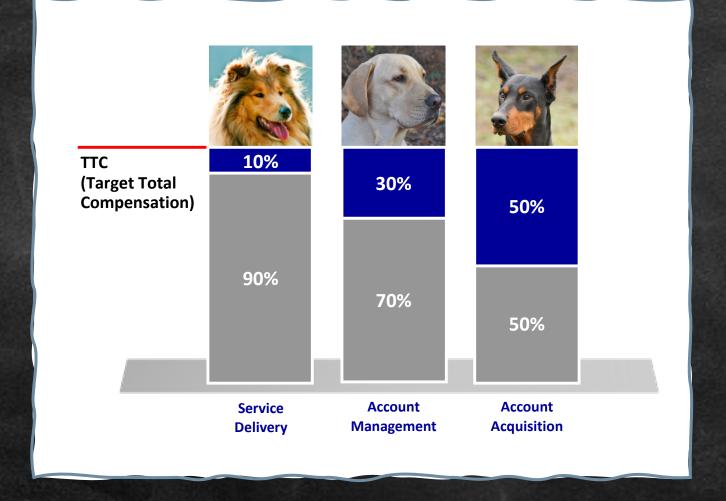




That dog don't hunt.

### 3. PAY MIX





PAY MIX IS DRIVEN BY STRATEGY AND ROLES...

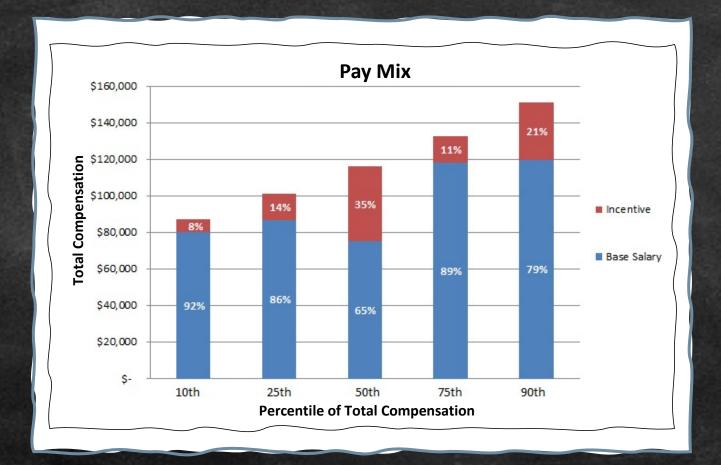




That dog don't hunt.

#### 3. PAY MIX





#### STORY LINE:

Pay mix doesn't align with our Doberman roles and high earners get there with base salary.



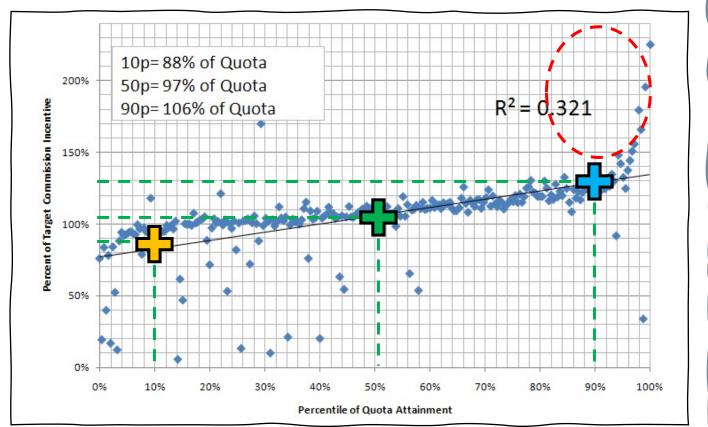
Can't attract

top talent.

#### 4. UPSIDE/DOWNSIDE



#### **Upside and Downside Analysis**



#### STORY LINE:

We are overpaying low performers and upside for 90th percentile performers is only 130% of target incentive.

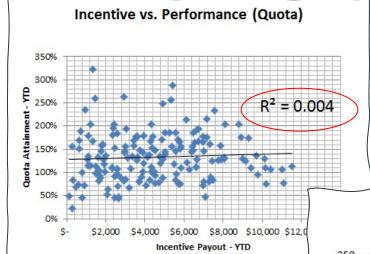


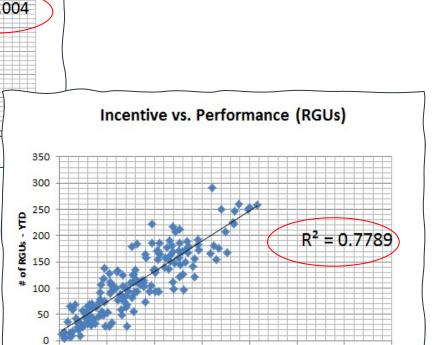
#### 5. PAY VS. PERFORMANCE



PROBLEM

The C-level's priority isn't the reps' priority.





Incentive Payout - YTD

\$10,000 \$12,000 \$14,000

#### STORY LINE:

Goal attainment is the C-level priority...

But our plan pays for revenue, whether it's managing the base or winning new.

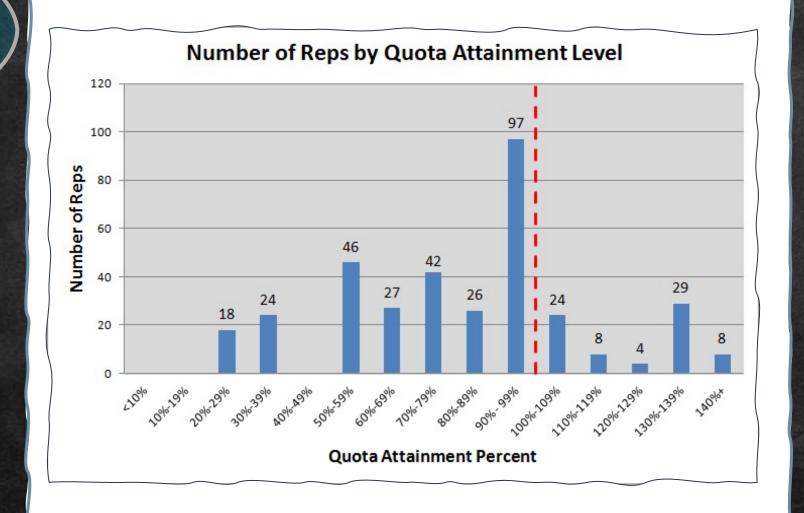


#### 6. QUOTA ATTAINMENT



# PROBLEM

History has caught up with us.



#### STORY LINE:

31% of the team is at goal.

But about a quarter are between 90% an 99% of quota. Hmmm...



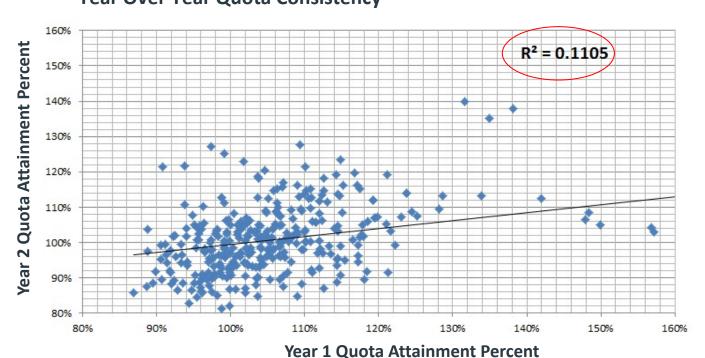
## 7A. Y-O-Y PERFORMANCE- TO GOAL



### **Year Over Year Quota Consistency**

PROBLEM

History has caught up with us.



STORY LINE:

Year-over-year quota attainment is sporadic...



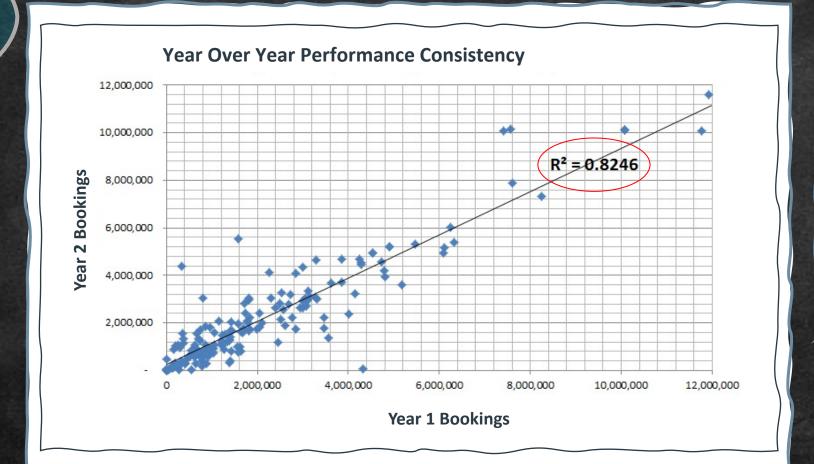
#### 7 B. Y-O-Y PERFORMANCE- UNITS



PROBLEM

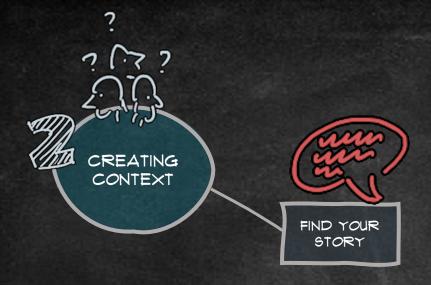
EW S

History has caught up with us.



#### STORY LINE:

But bookings
performance is
consistent,
suggesting a
historical quota
process or a
productivity issue.





- WITH YOUR WIP ANALYTICS, DIRECTED BY YOUR CHALLENGE...
- FIND THE STORIES IN YOUR ANALYTICS
- FILTER OUT THE REST AND SIMPLIFY
- PAINFUL TO PUT THE EXTRAS ASIDE
- CRAFT INTO A STORY LINE BUT NOT TOO RIGID
- CAPTURE THE READER AND MAKE THE POINT



#### NOT TOO RIGID ... CAPTURE THE READER AND MAKE THE POINT





RISING ACTION

THE BUILD OF THE PROBLEM

TAKING IT TO THE CLIMAX

#### RESOLUTION

THE SOLUTION VISION

YOUR RECOMMENDATION

OR, AN OPEN QUESTION TO RESOLVE

#### SETTING

THE CURRENT STATE

#### CHARACTER

WHO'S IMPACTED?

DO WE CARE?



HIGHLIGHTED BY YOUR ANALYTICS

REFERENCES YOUR CHALLENGE QUESTION





AND 76% SAY THEY WANT TO REMOTELY, AT LEAST PART TIME

CONTINUE WORKING

EXPECTATIONS ...

SalesGlobe and WorldatWork surveyed 380 employers and 1,400 employees about their

back-to-work plans and we found an

interesting story...



SalesGlobe and WorldatWork surveyed 380 employers and 1,400 employees about their back-to-work plans and we found an interesting story...

60% OF EMPLOYEES ARE WORKING REMOTELY



AND 76% SAY THEY WANT TO CONTINUE WORKING REMOTELY, AT LEAST, PART TIME

EXPECTATIONS ..

BUT COMPANIES ANTICIPATE ONLY 34% WILL CONTINUE WORKING REMOTELY





SalesGlobe and WorldatWork surveyed 380 employers and 1,400 employees about their back-to-work plans and we found an interesting story...

60% OF EMPLOYEES ARE WORKING REMOTELY



AND 76% SAY
THEY WANT TO
CONTINUE WORKING
REMOTELY, AT
LEAST, PART TIME

EXPECTATIONS ..

BUT COMPANIES
ANTICIPATE ONLY
34% WILL CONTINUE
WORKING
REMOTELY

RETENTION RISK ...

32% OF EMPLOYEES
WON'T RETURN TO
WORK OR WILL LOOK
FOR A NEW JOB IF
THEIR EMPLOYER
DOESN'T ALLOW
REMOTE WORK





AND 76% SAY
THEY WANT TO
CONTINUE WORKING
REMOTELY, AT
LEAST PART TIME

SalesGlobe and WorldatWork surveyed 380 employers and 1,400 employees about their back-to-work plans and we found an interesting story...



INVESTMENT IN REMOTE ..

A LARGE PORTION OF EMPLOYERS ARE ACCELERATING INVESTMENT IN:

EXPECTATIONS ..

BUT COMPANIES
ANTICIPATE ONLY
34% WILL CONTINUE
WORKING
REMOTELY

RETENTION RISK ...

77% OF EMPLOYERS
WILL MAKE REMOTE
WORK POLICIES MORE
FLEXIBLE

VIRTUAL CONFERENCING: 95% NETWORK SECURITY: 70%



32% OF EMPLOYEES
WON'T RETURN TO
WORK OR WILL LOOK
FOR A NEW JOB IF
THEIR EMPLOYER
DOESN'T ALLOW
REMOTE WORK

FOR A NEW JO THEIR EMPLO DOESN'T ALL



12010

AND 76% SAY THEY WANT TO CONTINUE WORKING REMOTELY, AT LEAST PART TIME

SalesGlobe and WorldatWork surveyed 380 employers and 1,400 employees about their back-to-work plans and we found an interesting story...



INVESTMENT IN REMOTE ...

A LARGE PORTION OF EMPLOYERS ARE **ACCELERATING** INVESTMENT IN:

EXPECTATIONS.

BUT COMPANIES ANTICIPATE ONLY 34% WILL CONTINUE WORKING

REMOTELY

RETENTION RISK ...

77% OF EMPLOYERS WILL MAKE REMOTE WORK POLICIES MORE FLEXIBLE

VIRTUAL CONFERENCING: 95% NETWORK SECURITY: 70%

32% OF EMPLOYEES WON'T RETURN TO WORK OR WILL LOOK FOR A NEW JOB IF THEIR EMPLOYER DOESN'T ALLOW REMOTE WORK

FUTURE INNOVATION DEFICIT?

BUT ONLY A SMALL PORTION IN: PROJECT MANAGEMENT 22% INTERNAL COMMUNICATION 36%

WHILE LARGE POPULATIONS OF IDEA-GENERATING EMPLOYEES TRY TO COLLABORATE AND CREATE AT A DISTANCE





AND 76% SAY
THEY WANT TO
CONTINUE WORKING
REMOTELY, AT
LEAST PART TIME

SalesGlobe and WorldatWork surveyed 380 employers and 1,400 employees about their back-to-work plans and we found an interesting story...



INVESTMENT IN REMOTE ...

A LARGE PORTION OF EMPLOYERS ARE ACCELERATING INVESTMENT IN:

EXPECTATIONS ...

BUT COMPANIES
ANTICIPATE ONLY
34% WILL CONTINUE
WORKING
REMOTELY

RETENTION RISK

77% OF EMPLOYERS
WILL MAKE REMOTE
WORK POLICIES MORE
FLEXIBLE

VIRTUAL CONFERENCING: 95% NETWORK SECURITY: 70%

THE FUTURE OF SALES WILL GO TO THE DATA-DRIVEN, CREATIVE PROBLEM-SOLVERS...

WHAT'S YOUR BACK-TO-WORK PLAN FOR CUSTOMER INNOVATION AND EMPLOYEE RETENTION?

FUTURE INNOVATION DEFICIT?

32% OF EMPLOYEES FOON'T RETURN TO INTERPRETATION OF WILL LOOK FOR A NEW JOB IF THEIR EMPLOYER ID DOESN'T ALLOW

REMOTE WORK

BUT ONLY A SMALL PORTION IN:
PROJECT MANAGEMENT 22%
INTERNAL COMMUNICATION 36%

WHILE LARGE POPULATIONS OF IDEA-GENERATING EMPLOYEES TRY TO COLLABORATE AND CREATE AT A DISTANCE



60% OF WORKING REMOTELY



AND 76% SAY CONTINUE WORKING LEAST PART TIME

employers and 1,400 employees about their back-to-work plan and we found an

CLIMAX

POTENTIAL TURNOVER

COLLABORATION DEFICIT

INNOVATION DEFICIT

34% WILL CONTINUE

RROBLEM

SETTING



CHARACTER

77% OF EMP OYERS ZEMOTE WORK POLICIES MORE

RISING ACTION

MPLOYEES WON'T RETURN TO WORK OR WILL LOOK FOR A NEW JOB IF THEIR EMPLOYER DOESN'T ALLOW REMOTE WORK

NETWORK SECURITY: 70%

NAL CONFERENCING: 95%

BUT ONLY A SMALL PORTION IN: PROJECT MANAGEMENT 22% INTERNAL COMMUNICATION 36%

WHILE LARGE POPULATIONS OF IDEA-GENERATING EMPLOYEES TRY TO COLLABORATE AND CREATE AT A DISTANCE

THE FUTURE OF SALES WILL GO TO THE DATA-DRIVEN, CREATIVE PROBLEM-SOLVERS.

WHAT'S YOUR BACK-TO-WORK PLAN FOR

REVENTION?

BACK-TO-WORK PLAN

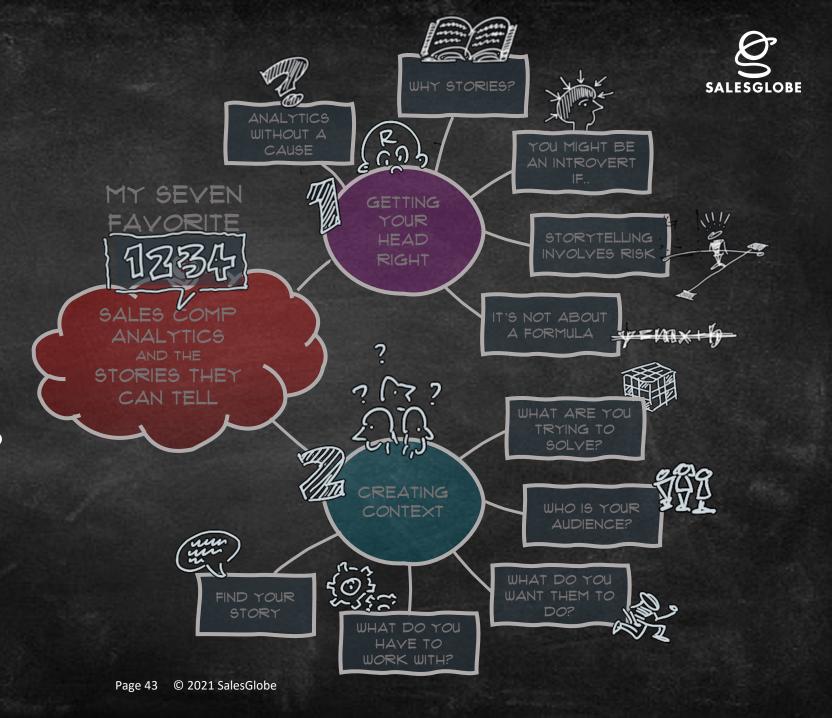
EMPLOYEE VALUE PROPOSITION

COLLABORATION SOLUTIONS

BEING INTENTIONAL AND ACTION-ORIENTED

#### RECAP

- GET YOUR HEAD RIGHT
   WITH YOUR PURPOSE AND
   COMFORT LEVEL
- START WITH A CLEAR CHALLENGE
- KNOW WHAT YOU WANT
   YOUR AUDIENCE TO DO
- USE YOUR ANALYTICS AS THE SUPPORTING CAST TO YOUR STORY
- FIND YOUR STORY LINES
  AND PUT THE REST ASIDE
- PRACTICE ANY CHANCE YOU GET



# **Thank You!**



### SalesGlobe's Story: Data-Driven, Creative Problem-Solving for Sales

www.SalesGlobe.com

Why

We've spent a long time in business. And during that time we've seen too many companies replicating competitive practices and repeating old approaches rather solving problems in a way that would produce innovative solutions. We asked,

Why do companies repeat the same old solutions?

Why do they use benchmarks and current practices as the answer and leave themselves vulnerable to competition?

How can we solve the right sales problem(s) analytically and creatively to give our clients a differentiated advantage in the market?

- Go-to-Market
- Sales Organization Design
- Sales Capacity and Goal Design
- Talent Assessment and Planning
- Strategic Account Programs
- Sales Compensation
- Quota Setting
- Technology Readiness

#### We are rethinking sales.

SalesGlobe is a data-driven, creative problem-solving firm for sales that solves your most important sales challenges. We work with you to design and implement solutions that give you the results and ROI you need.

We started SalesGlobe to go beyond the benchmarking and common practices that many firms dispense to their clients as the answer.

We are committed to bringing new problem-solving approaches to sales effectiveness that make a difference and deliver results for our clients.

So, we approach each client assignment as a special creative problem-solving opportunity. We leverage left brain and right brain creative approaches to develop a solution that will give our client a differentiated advantage and a real return on their investment.









# **Sales Compensation and Sales Effectiveness Content**



Here are a few links to some SalesGlobe content. For more, please visit SalesGlobe.com.

SalesGlobe Rethink Sales Round Table



Sales Globe Rethink Sales Podcast

Strategic Sales Compensation Report Card

How to Grow Your Accounts in the New Economy-Salesman Podcast

The Four Phases of COVID-19 Recovery for Sales

How to Hit 300% Quota- Salesman Podcast

Accelerating into 2021: Quotas, Compensation, and Enablement- Evolvers Podcast

How to Build a Better Sales Compensation Plan

#### On Amazon.com

#### On Amazon.com

#### On Amazon.com

#### On Amazon.com



